

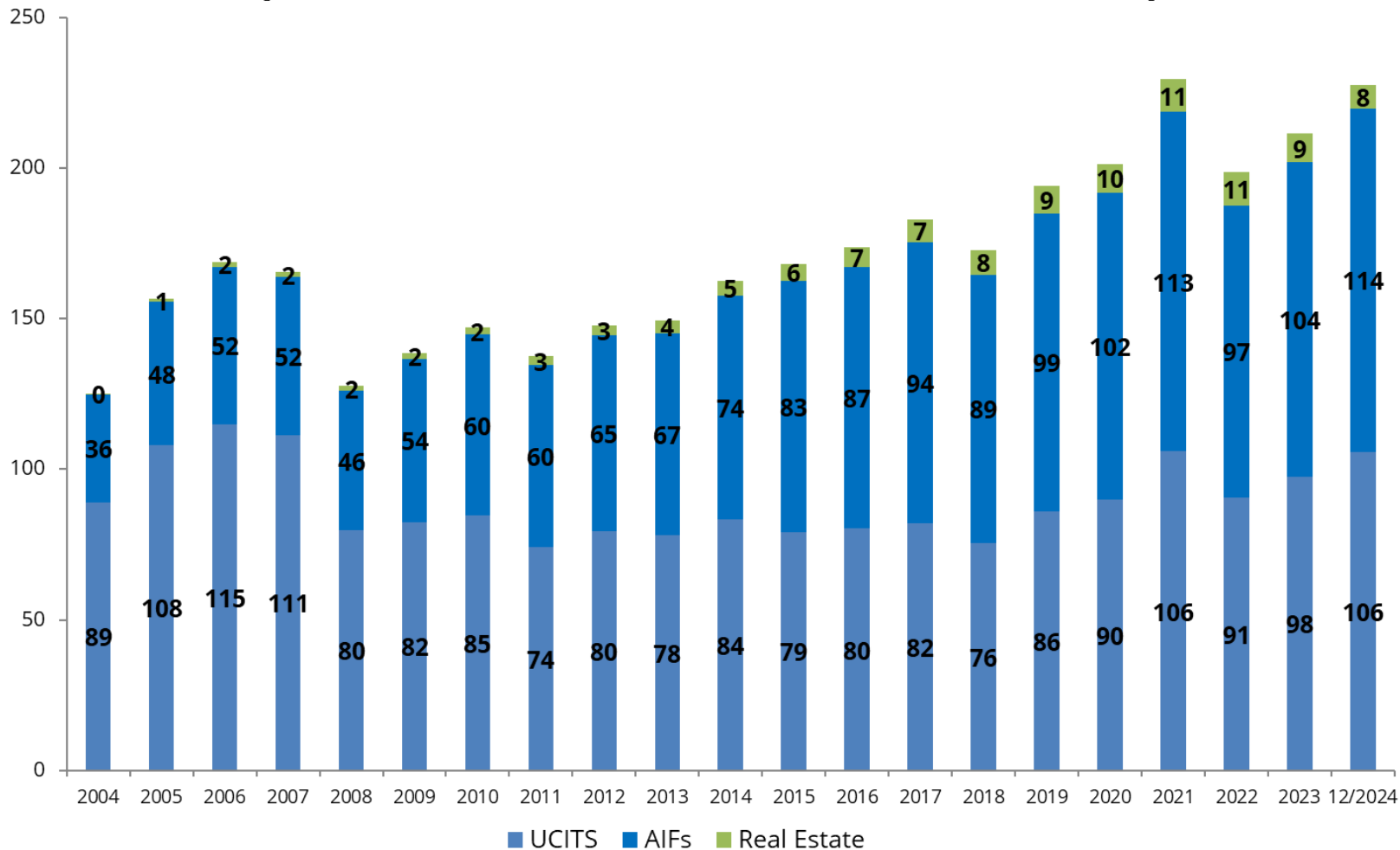
The background features a light blue color scheme with several overlapping circular patterns. A prominent white line graph trends upwards from the bottom left towards the top right. A dotted white line graph follows a similar path but with a more gradual slope. A horizontal dashed white line is positioned across the middle of the page. The overall aesthetic is clean and professional, typical of a financial or investment industry presentation.

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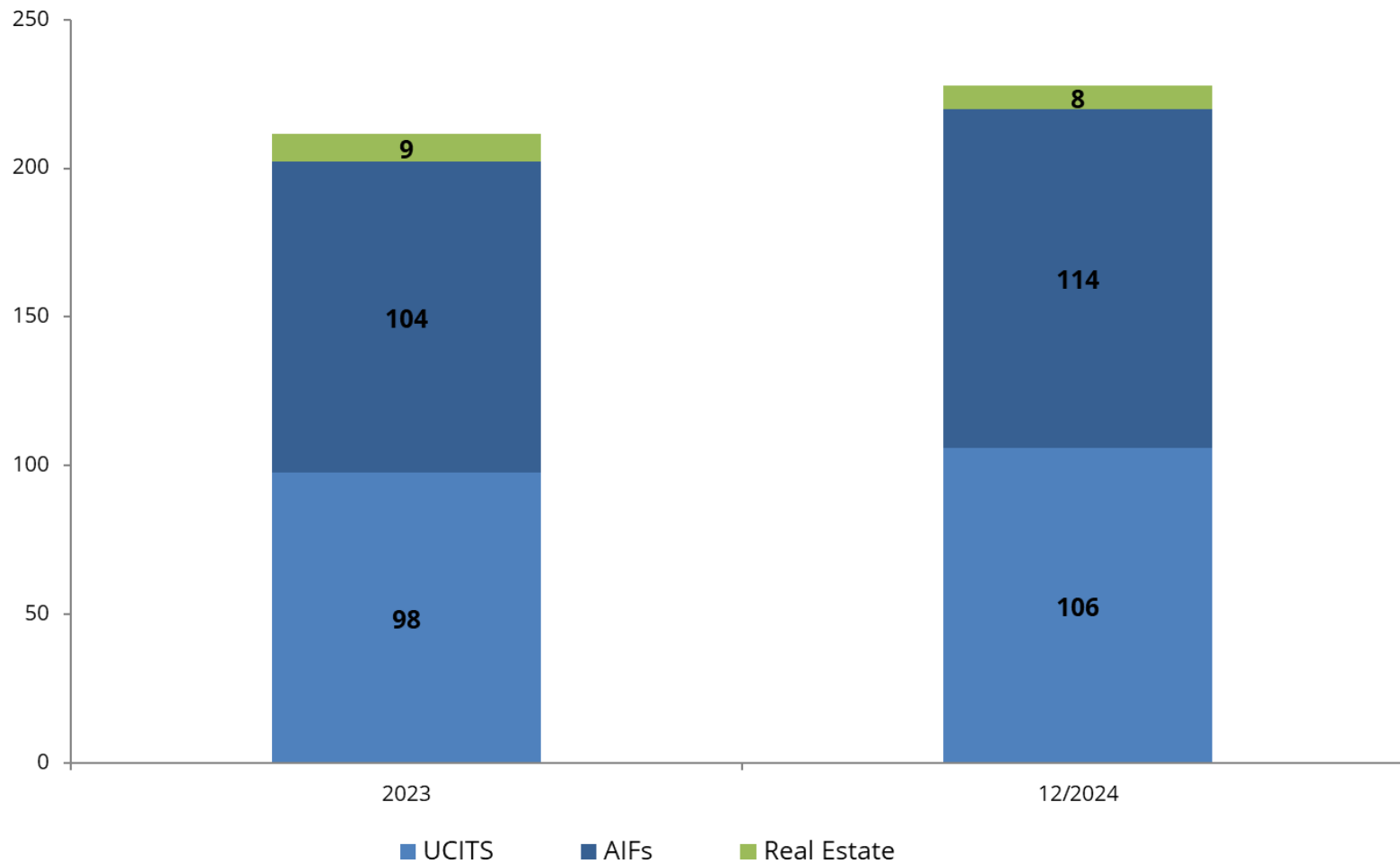
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

Austrian Investment Fund Industry - Overview

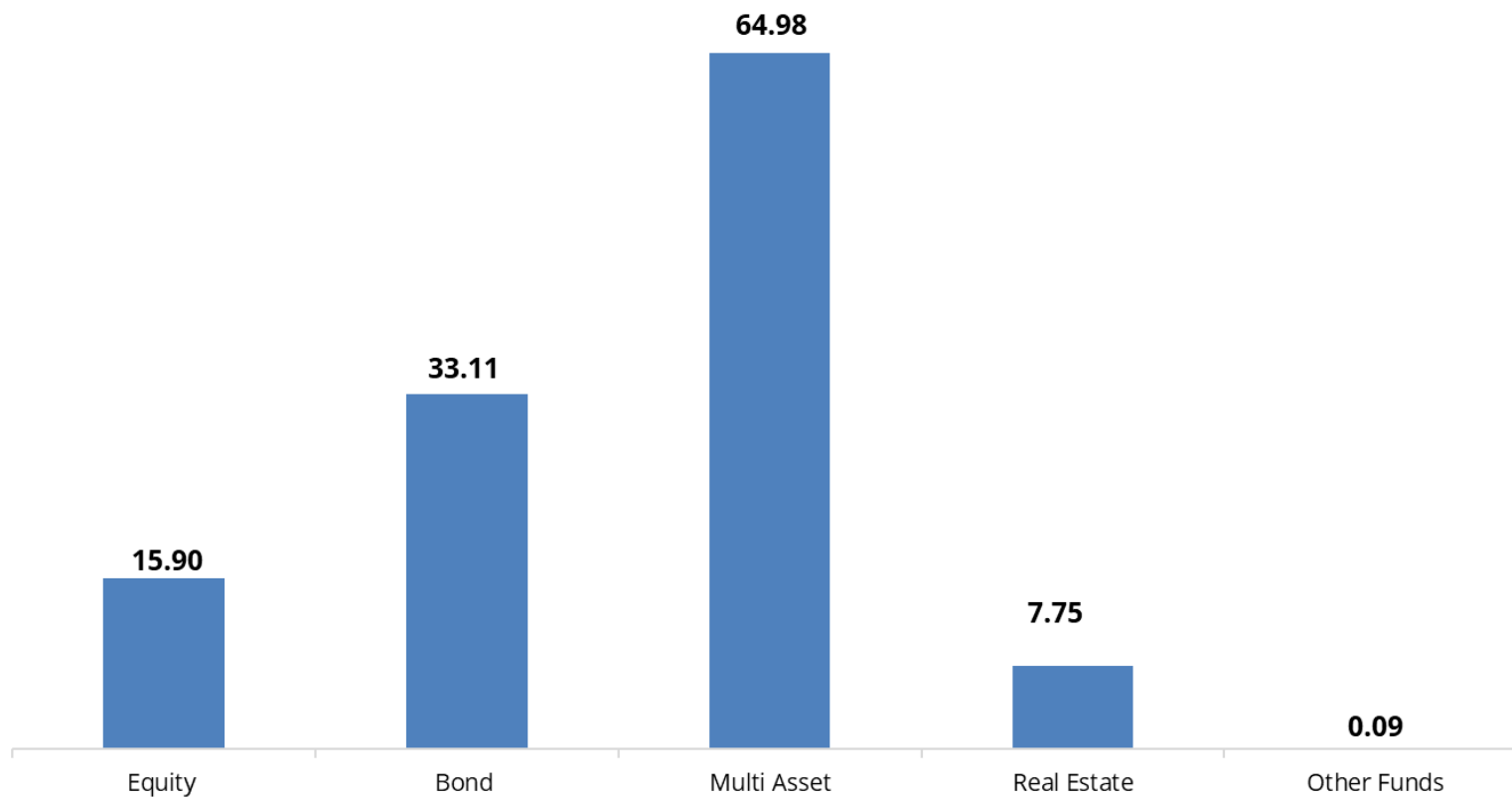
Development of the Austrian Investment Fund Industry - EUR bn.



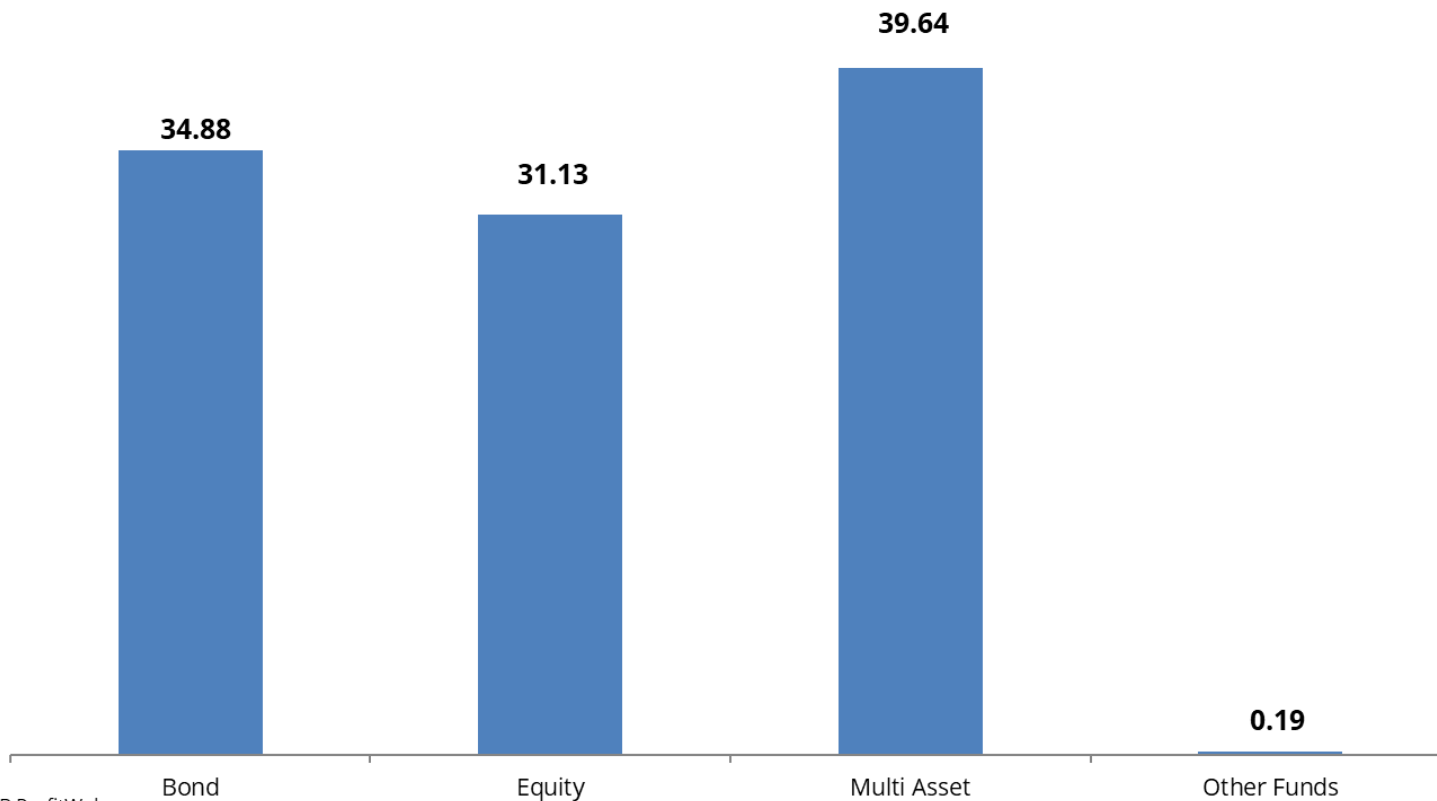
Development 2023/2024- EUR bn.



Breakdown of AIFs Assets - EUR bn - 2024/12

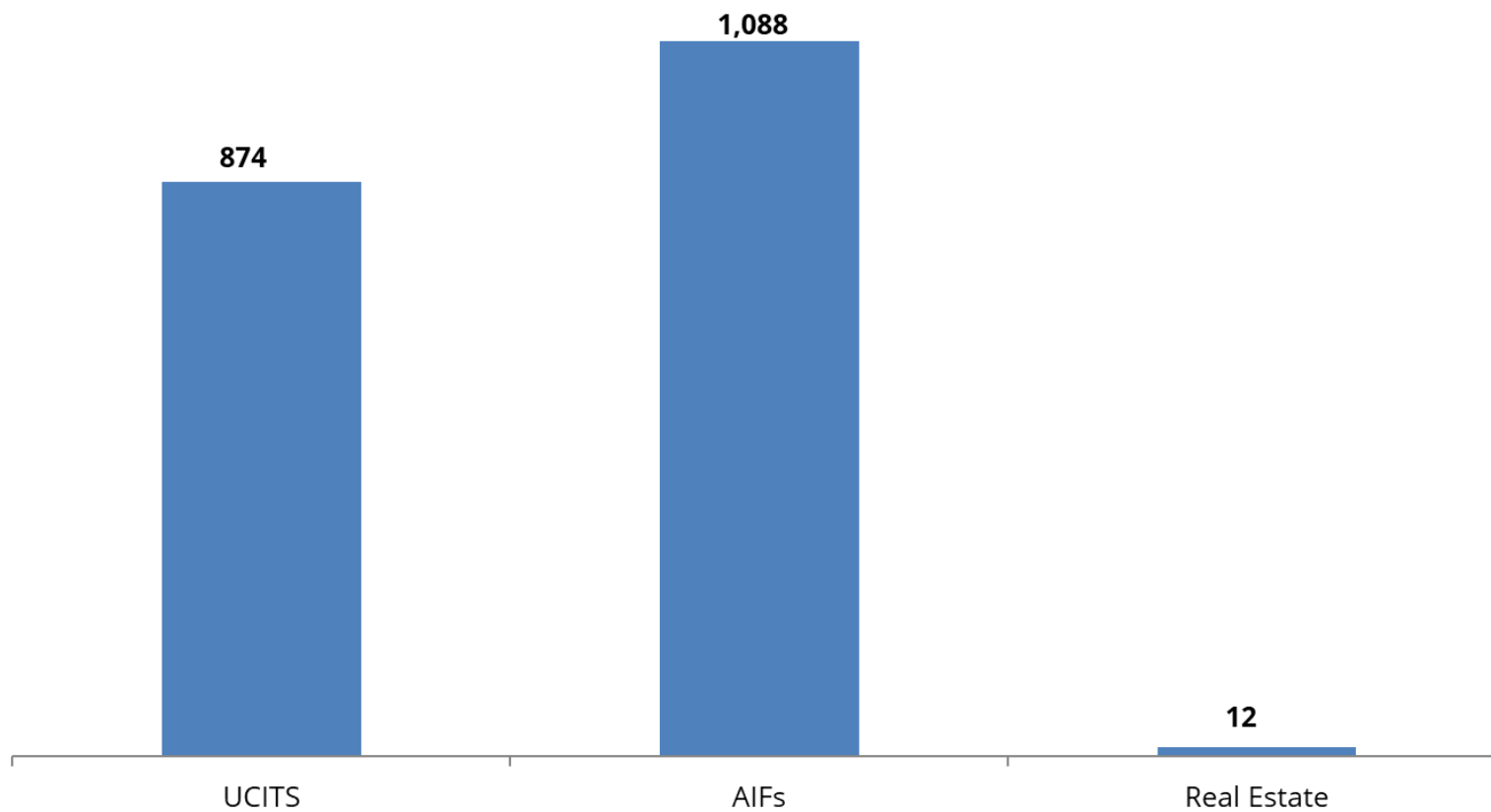


Breakdown of UCITS Assets - EUR bn - 2024/12

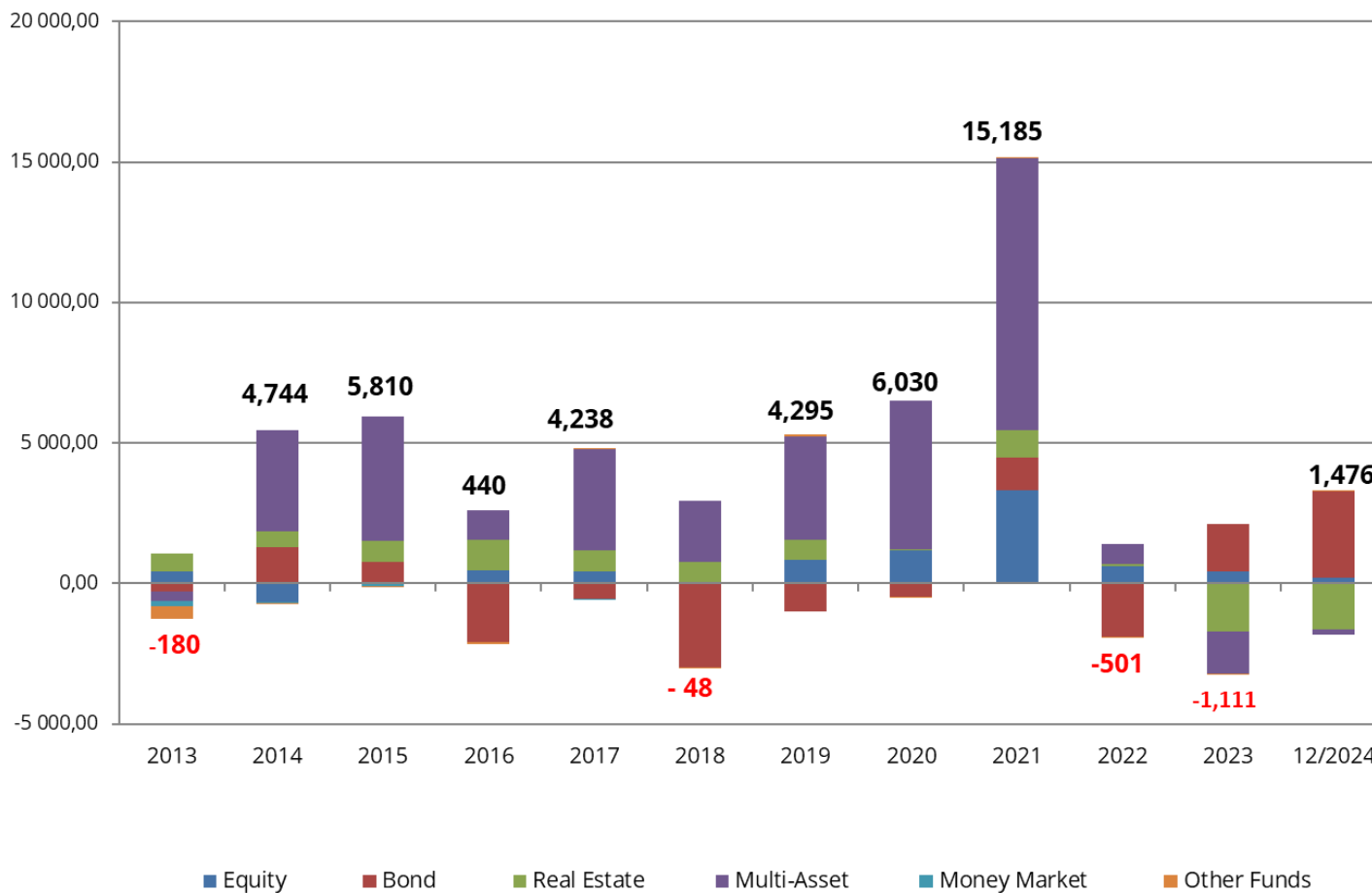


Source: OeKB ProfitWeb

Numbers of UCITS & AIFs & Real Estate - 2024/12



Recent Trends in Net Inflows by Fund Type - EUR million - 2024/12



Source: OeKB ProfitWeb

TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	46,28	21,05%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	41,49	18,87%
Amundi Austria GmbH	24,86	11,30%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	20,17	9,17%
3 Banken-Generali Investment-Gesellschaft m.b.H.	12,53	5,70%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	2,99	38,57%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	2,00	25,77%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,11	14,32%
Union Investment Real Estate Austria AG	0,98	12,69%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,67	8,64%