

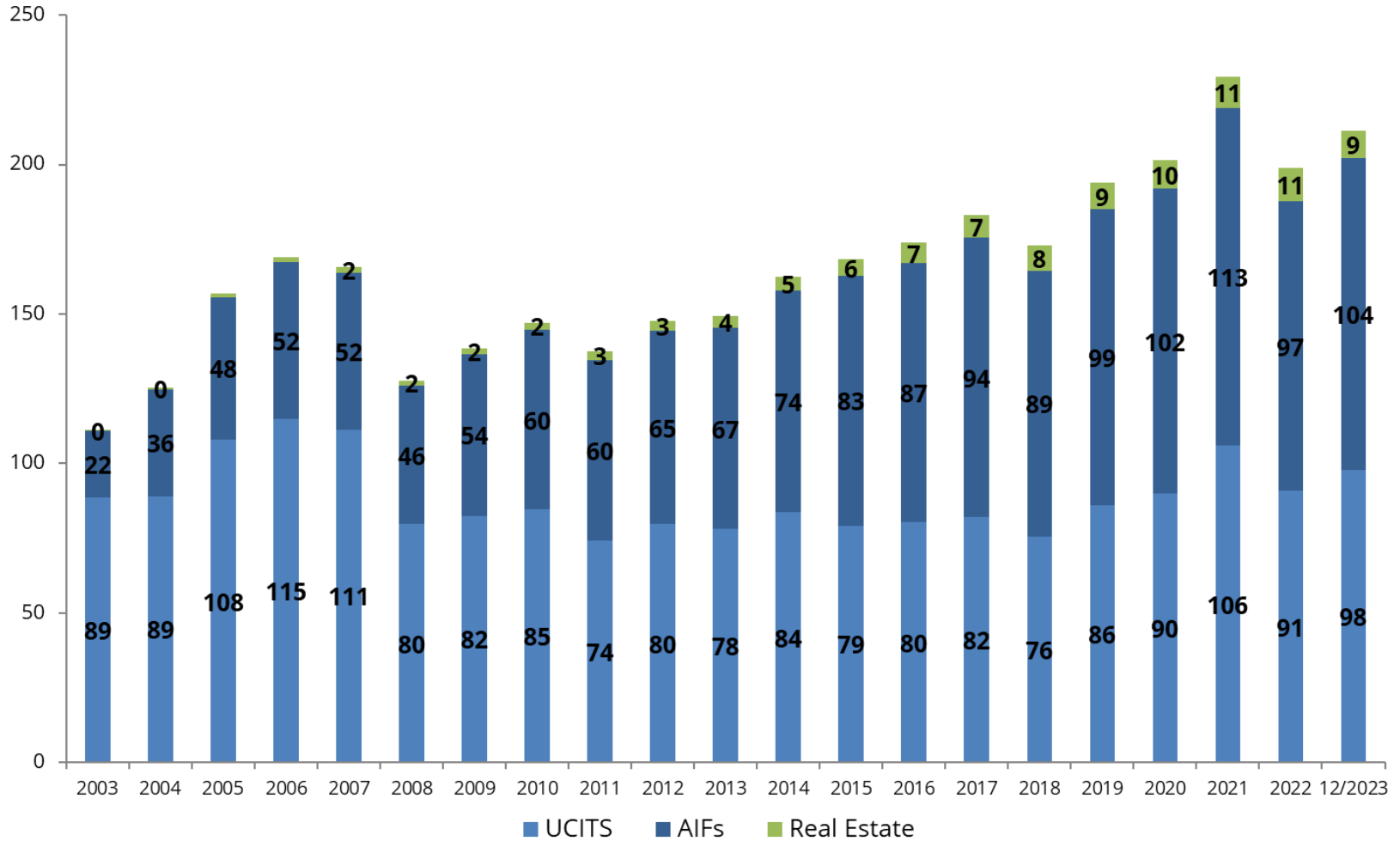
The background features a light blue color scheme with several overlapping circular patterns. A prominent white line graph trends upwards from the bottom left towards the top right. A dotted white line graph follows a similar path but with a more gradual slope. A horizontal dashed white line is positioned across the middle of the page. The text 'VÖIG' is rendered in a large, bold, dark blue font, with the 'ö' containing two dots. Below it, the full name 'VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN' is written in a smaller, dark blue, all-caps font.

VÖIG

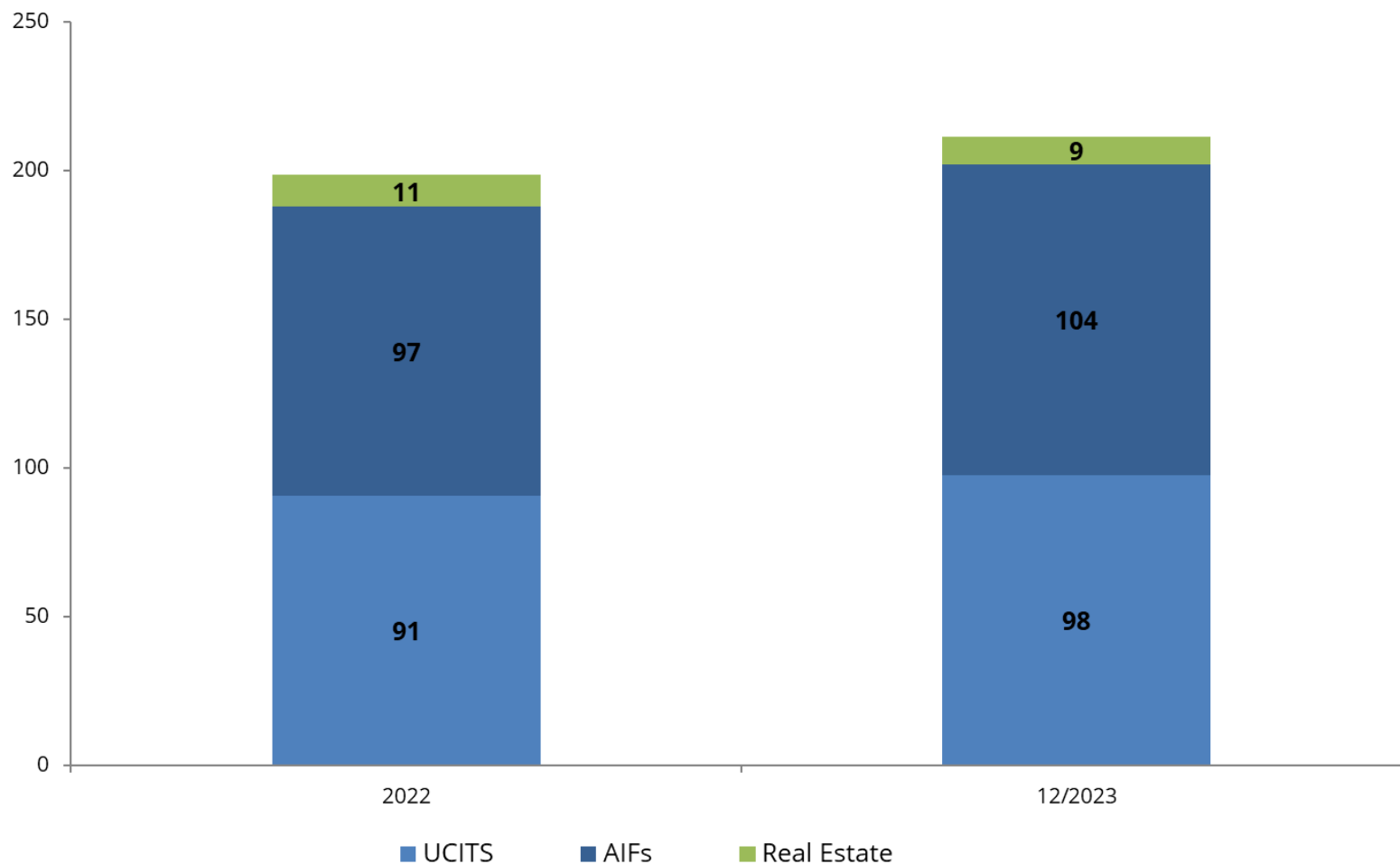
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

Austrian Investment Fund Industry - Overview

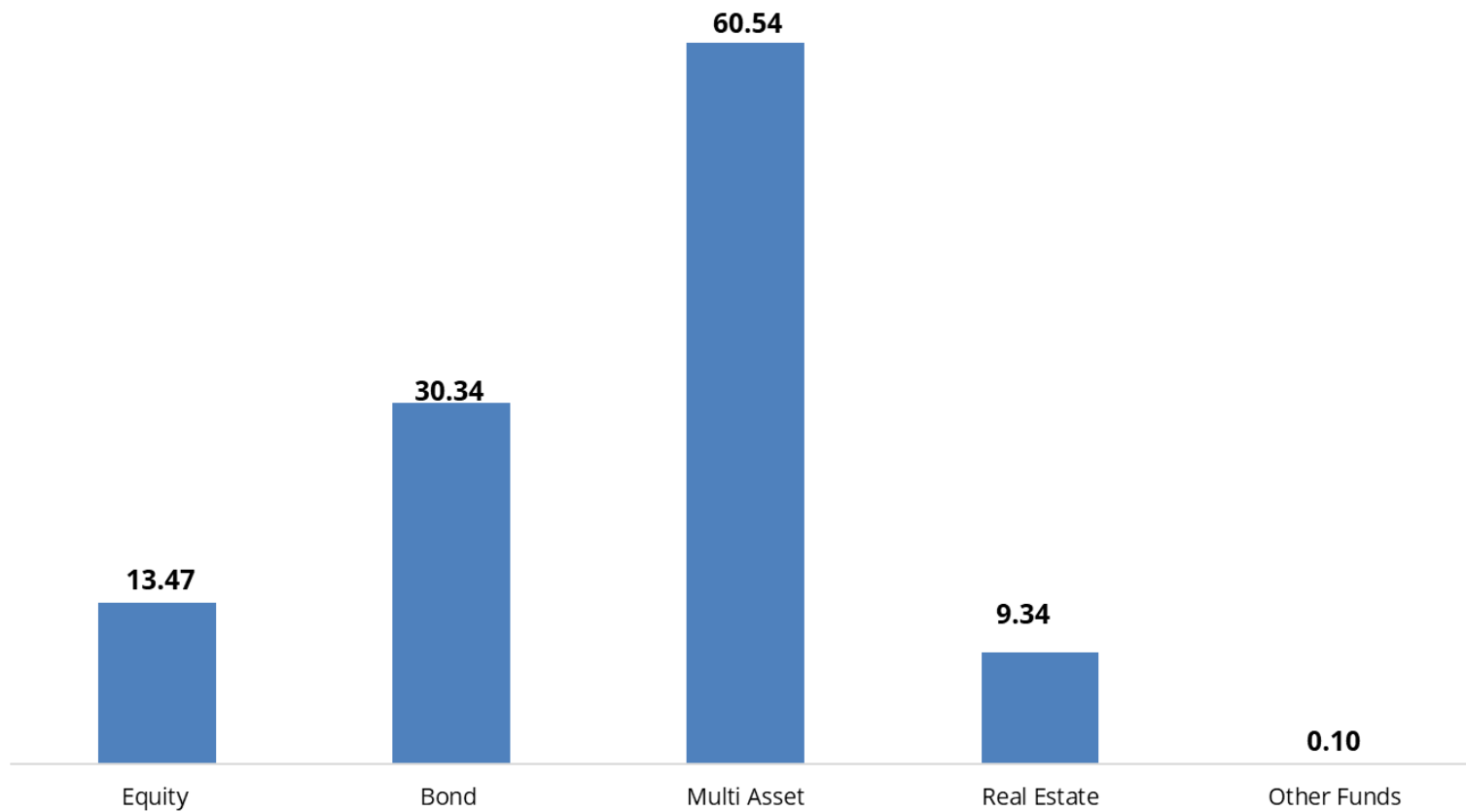
Development of the Austrian Investment Fund Industry - EUR bn.



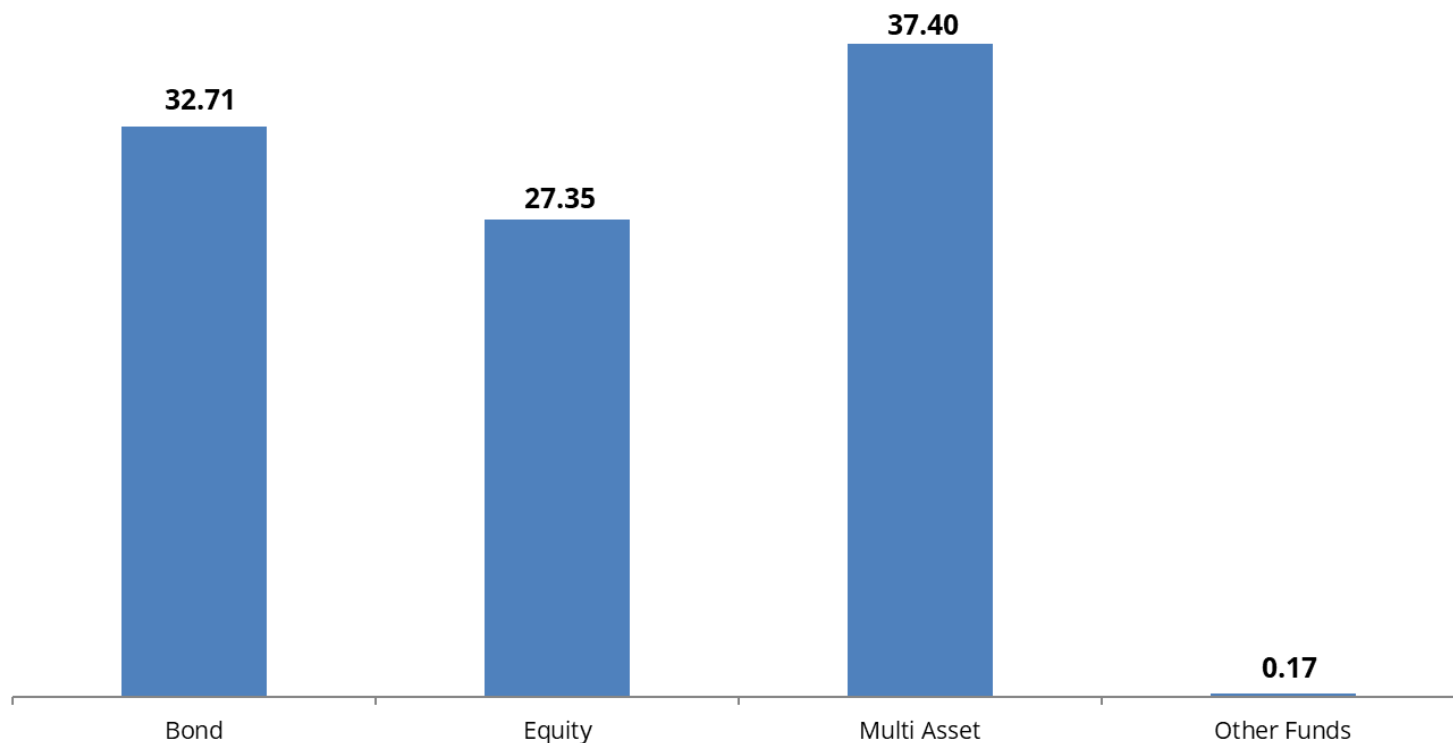
Development 2022/2023- EUR bn.



Breakdown of AIFs Assets - EUR bn - 2023/12

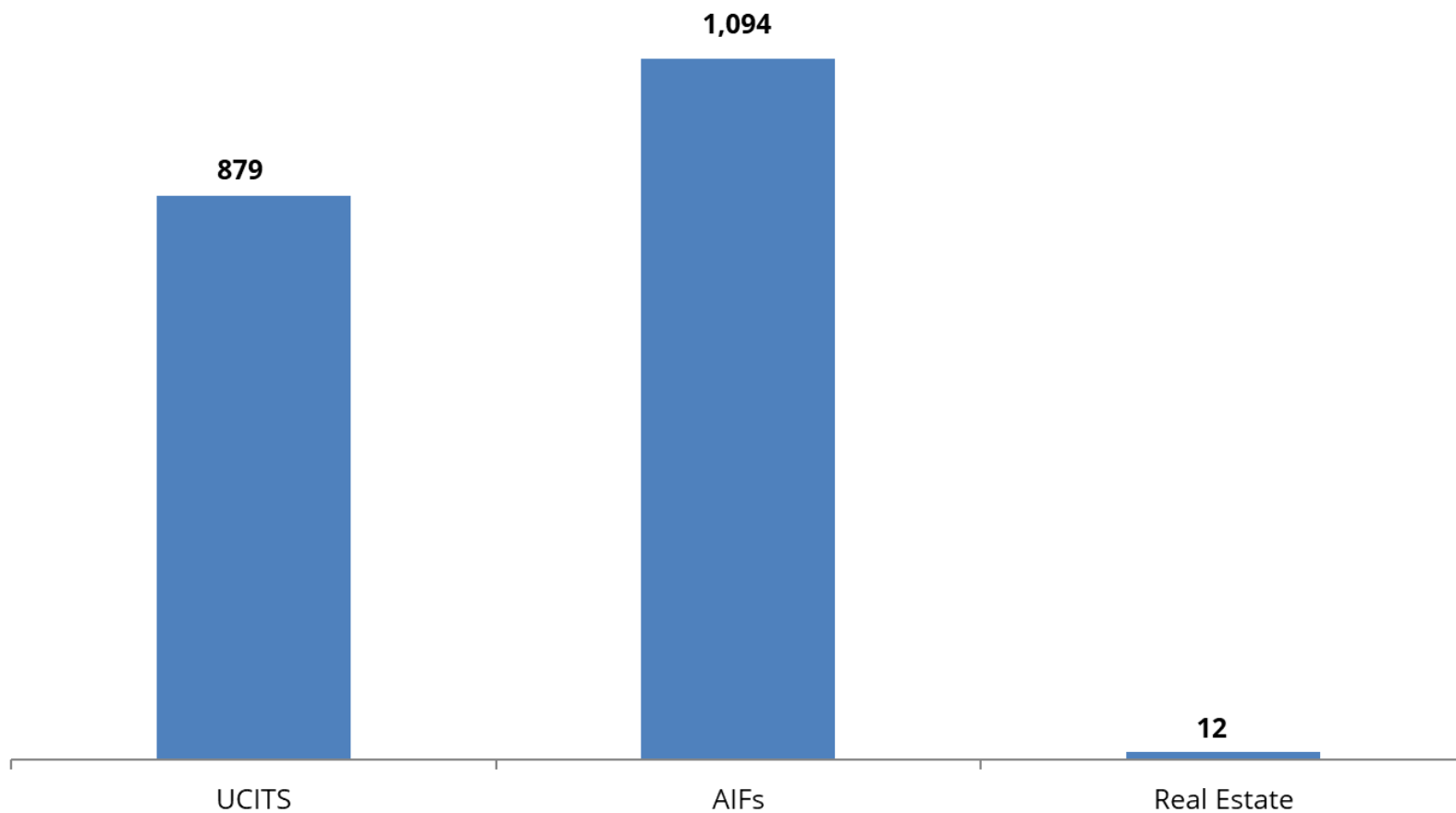


Breakdown of UCITS Assets - EUR bn - 2023/12

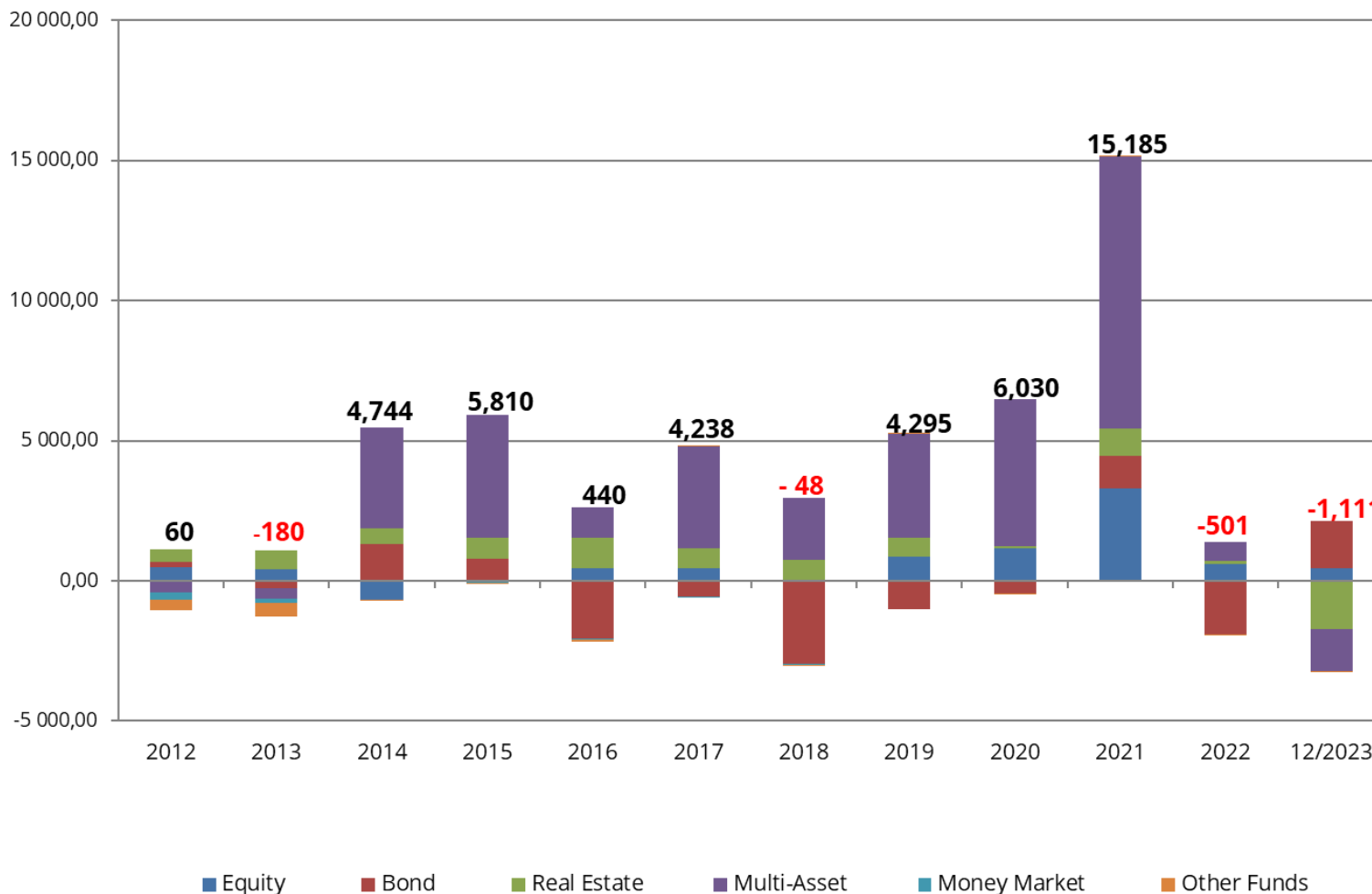


Source: OeKB ProfitWeb

Numbers of UCITS & AIFs & Real Estate - 2023/12



Recent Trends in Net Inflows by Fund Type - EUR million - 2023/12



TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	42,85	21,20%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	39,18	19,39%
Amundi Austria GmbH	23,63	11,69%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	17,90	8,86%
3 Banken-Generali Investment-Gesellschaft m.b.H.	11,59	5,73%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	3,74	40,12%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	2,58	27,68%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,16	12,48%
Union Investment Real Estate Austria AG	1,16	12,42%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,68	7,30%